

Appendix 5: Quantitative Leisure Capacity Assessment

South Tyneside Council
Nexus Planning

Table 1: Population and Café/Restaurant Expenditure Per Capita

Zone	Population					Per Capita Expenditure - <i>Café and Restaurant</i> (£)					
	2023	2025	2030	2035	2040	2021	2023	2025	2030	2035	2040
1	27,260	27,341	27,638	28,024	28,431	526	613	612	618	662	669
2	51,470	51,774	52,305	52,584	52,863	549	640	639	645	691	698
3	24,800	25,017	25,506	25,911	26,324	529	617	616	621	666	673
4	22,635	22,780	23,044	23,403	23,766	517	603	602	607	651	657
5	6,404	6,464	6,580	6,660	6,801	544	634	633	639	685	692
6	6,710	6,737	6,811	6,858	6,861	751	876	874	882	946	955
7	34,000	33,943	33,893	33,920	34,003	534	623	622	627	672	679
8	28,958	28,950	28,867	28,662	28,214	734	856	854	862	924	933
9	19,989	20,021	20,047	20,079	20,158	518	604	603	608	652	659
10	34,010	33,980	33,867	33,797	33,717	525	612	611	617	661	668
Total	256,236	257,007	258,558	259,898	261,138						

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Per capita expenditure derived from Experian MMG3 data (2023 report)
- c. Population derived from Experian MMG3 data (2023 report)
- e. Per capita expenditure projected forward using forecast growth rates taken from Figure 1a of Experian Retail Planner Briefing Note 20

2021 Prices

South Tyneside Council
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Table 2: Total Available Café and Restaurant Expenditure

Zone	Expenditure (£m)					Growth (£m)
	<i>Café and Restaurant</i>					
	2023	2025	2030	2035	20340	2023-2040
1	16.7	16.7	17.1	18.6	19.0	2.3
2	33.0	33.1	33.7	36.3	36.9	3.9
3	15.3	15.4	15.8	17.3	17.7	2.4
4	13.6	13.7	14.0	15.2	15.6	2.0
5	4.1	4.1	4.2	4.6	4.7	0.6
6	5.9	5.9	6.0	6.5	6.6	0.7
7	21.2	21.1	21.3	22.8	23.1	1.9
8	24.8	24.7	24.9	26.5	26.3	1.5
9	12.1	12.1	12.2	13.1	13.3	1.2
10	20.8	20.8	20.9	22.3	22.5	1.7
Total	167.4	167.6	170.1	183.2	185.7	18.3

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1

2021 Prices

South Tyneside Council
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Table 3: Cafe and Restaurant Patterns

Destination	Total Cafe/Restaurant (%)	Zone 1 Cafe/Restaurant (%)	Zone 2 Cafe/Restaurant (%)	Zone 3 Cafe/Restaurant (%)	Zone 4 Cafe/Restaurant (%)	Zone 5 Cafe/Restaurant (%)	Zone 6 Cafe/Restaurant (%)	Zone 7 Cafe/Restaurant (%)	Zone 8 Cafe/Restaurant (%)	Zone 9 Cafe/Restaurant (%)	Zone 10 Cafe/Restaurant (%)
Zone 1											
Armstrong's Bar, Stanhope Road, South Shields, NE33 4BQ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Bar Blue Bistro, Western Approach, South Shields, NE33 5DS	0.35%	0.00%	0.00%	0.81%	0.00%	0.00%	4.04%	0.00%	0.00%	0.00%	0.00%
Chichester Arms, Chichester Road, South Shields, NE33 4AA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Colmans Seafood Temple, Sea Road, South Shields, NE33 2LD	1.20%	0.00%	5.56%	0.00%	0.00%	2.05%	0.00%	0.74%	0.00%	0.00%	0.00%
Frederick Street District Centre, South Shields	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Haven Point, Pier Parade, South Shields, NE33 2J5	0.14%	0.00%	0.00%	0.00%	0.00%	5.04%	0.00%	0.00%	0.00%	0.00%	0.00%
Laygate Local Centre, South Shields	0.50%	0.00%	2.27%	0.78%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Little Haven Hotel, River Drive, South Shields, NE33 1LH	0.08%	0.69%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
New Crown Hotel, Mowbray Road, South Shields, NE33 3NG	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Ocean Beach Pleasure Park, Sea Road, South Shields, NE33 2LD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Platform 33, Sea Road, South Shields, NE33 2LD	0.42%	0.00%	0.00%	0.00%	5.20%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sambuca South Shields, The Dunes, Sea Road, South Shields, NE33 2LD	0.42%	0.00%	2.27%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sand Dancer, Sea Road, South Shields, NE33 2LD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Shields Snooker Centre, Chichester Road, South Shields, NE33 4AF	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Smuggler Cove Golf, South Foreshore, South Shields, NE33 2LA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
South Shields Town Centre	20.89%	54.19%	41.04%	16.66%	9.14%	20.46%	10.59%	6.46%	6.09%	17.64%	5.45%
Station Road, South Shields	0.29%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.97%	0.00%	0.00%	0.00%
The Ashley, Stanhope Road, South Shields, NE33 4SS	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The New Sundial, Sea Road, South Shields, NE33 2LD	0.44%	0.00%	2.34%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Westoe Local Centre, South Shields	2.43%	6.81%	8.64%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	27.16%	61.68%	62.92%	17.61%	14.33%	27.55%	14.63%	7.20%	8.06%	17.64%	5.45%
Zone 2											
Bamburgh Pub, Bamburgh Avenue, South Shields, NE34 6SS	0.51%	0.00%	2.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Boldon Lane Local Centre, South Shields	0.24%	0.00%	0.00%	2.25%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Man V Food, Hudson Street, South Shields, NE34 0AD	0.56%	0.00%	0.00%	5.35%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
McDonald's, Newcastle Road, Jarrow, South Shields, NE34 9QD	0.02%	0.00%	0.00%	0.00%	0.00%	0.73%	0.00%	0.00%	0.00%	0.00%	0.00%
Namaste Indian Restaurant & Kings Prosecco Lounge, King George Road, South Shields, NE34 8AQ	0.94%	1.93%	2.27%	2.18%	0.00%	2.05%	0.00%	0.00%	0.00%	0.00%	0.00%
The Bamburgh, Bamburgh Avenue, South Shields, NE34 6SS	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Grey Hen, Temple Park Road, South Shields, NE34 0EN	0.08%	0.69%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Nook Local Centre, South Shields, NE34 7LZ	0.68%	0.00%	3.07%	0.00%	0.00%	0.00%	0.00%	0.00%	0.70%	0.00%	0.00%
The Ship Inn, Sunderland Road, South Shields, NE34 6NQ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Vigilant Inn, Sunderland Road, South Shields, NE34 6AE	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Whiteleas Local Centre, South Shields	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	3.03%	2.62%	8.09%	9.78%	0.00%	2.78%	0.00%	0.00%	0.70%	0.00%	0.00%
Zone 3											
Hive Coffee Company, Hall House, Church Bank, Jarrow, NE32 3DY	0.06%	0.00%	0.00%	0.00%	0.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Jarrow Town Centre	1.03%	0.00%	0.00%	3.42%	5.90%	5.77%	1.06%	0.00%	0.00%	0.00%	0.00%
Monkton Village Centre	1.08%	0.00%	2.34%	0.78%	6.88%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Primrose Hill Local Centre, Jarrow	0.31%	0.00%	0.00%	2.95%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Prince of Wales, Calf Close Lane, Jarrow, NE32 45X	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Tino's Italian Restaurant, Fellgate Avenue, Jarrow, NE32 4LZ	0.23%	0.00%	0.00%	2.18%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	2.71%	0.00%	2.34%	9.33%	13.52%	5.77%	1.06%	0.00%	0.00%	0.00%	0.00%
Zone 4											
Caledonian Hotel, Lyon Street, Hebburn, NE31 1DB	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Cock Crow Inn, Mill Lane, Hebburn, NE31 2EY	0.38%	0.00%	0.00%	2.65%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Dougie's Tavern, Blackett Street, Hebburn, NE31 1ST	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Elmfield Social Club & Institute, Campbell Park Road, Hebburn, NE31 2ED	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Hebburn Sports Club, South Drive, Newcastle, NE31 1UN	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Hebburn Town Centre	3.17%	2.35%	0.00%	1.55%	30.79%	0.00%	0.00%	1.48%	0.00%	0.00%	0.00%
Jordans, Brighton Parade, Hebburn, NE31 2AB	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Longship, Ushaw Road, Hebburn, NE31 2YA	0.06%	0.00%	0.00%	0.00%	0.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Longship, Ushaw Road, Hebburn, NE31 2YA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Mill Tavern, Mill Lane, Hebburn, NE31 2EU	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	3.51%	2.35%	0.00%	4.19%	31.55%	0.00%	0.00%	1.48%	0.00%	0.00%	0.00%
Zone 5											
Boldon Colliery Village Centre	1.66%	2.35%	0.81%	6.12%	0.00%	17.10%	4.24%	0.00%	0.00%	0.00%	0.00%
Boldon Leisure Park, Abingdon Road, Boldon, NE35 9PB	0.24%	0.00%	0.00%	2.25%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	1.90%	2.35%	0.81%	8.37%	0.00%	17.10%	4.24%	0.00%	0.00%	0.00%	0.00%
Zone 6											
Boldon Golf Club, Dipe Lane, East Boldon, NE36 0PQ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
East Boldon Village Centre	0.85%	0.00%	0.00%	0.78%	0.00%	4.90%	18.77%	0.00%	0.70%	0.00%	0.00%
West Boldon Village Centre	0.58%	0.00%	0.00%	3.42%	0.00%	5.77%	2.12%	0.00%	0.00%	0.00%	0.00%
	1.43%	0.00%	0.00%	4.20%	0.00%	10.67%	20.89%	0.00%	0.70%	0.00%	0.00%
Zone 7											
Bill Quay Local Centre, Gateshead	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Felling Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Fewster Square, Gateshead	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Heworth Golf Club, Gingling Gate, Heworth, Gateshead, NE10 8XY	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
High Heworth Local Centre, Gateshead	0.42%	0.00%	0.00%	2.27%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Pelaw Local Centre, Gateshead	0.18%	0.00%	0.00%	0.00%	2.19%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Eagle, Glynfellis, Gateshead, NE10 8RH	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Lakeside Inn, Leam Lane, A194, Gateshead, NE10 8YD	0.26%	0.00%	0.00%	0.78%	2.19%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Wardley Local Centre, Gateshead	0.25%	0.00%	0.00%	0.78%	2.12%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Windy Nook Local Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	1.12%	0.00%	2.27%	1.55%	6.49%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Zone 8											
Bellini, Dovedale Road, Seaburn, Sunderland, SR6 8LS	0.86%	0.00%	2.42%	0.00%	0.00%	0.00%	0.00%	0.00%	0.70%	0.00%	3.18%
Cleasdon Village Centre	4.35%	3.31%	0.81%	0.78%	0.75%	1.06%	0.00%	24.31%	0.00%	0.00%	0.00%
Fulwell Local Centre, Sunderland	1.28%	0.00%	0.81%	0.00%	0.00%	0.00%	11.36%	0.00%	4.70%	0.00%	1.13%
Gateway Retail Park, Newcastle Road, Roker, Sunderland, SR6 0BW	0.38%	0.69%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.03%	0.00%	0.00%
Morrisons, Lowry Road (off Whitburn Road), Seaburn, SR6 8AA	0.02%	0.00%	0.00%	0.00%	0.00%	0.73%	0.00%	0.00%	0.00%	0.00%	0.00%
Roker Local Centre, Sunderland	1.44%	2.00%	0.81%	0.78%	0.00%	2.05%	2.12%	0.00%	5.75%	0.00%	0.00%
Seaburn Dene Local Centre, Sunderland	0.08%	0.69%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Seaburn Local Centre, Sunderland	5.79%	2.68%	0.81%	0.00%	2.22%	0.00%	11.25%	27.54%	0.00%	5.56%	0.00%
Whitburn Village Centre	0.03%	0.00%	0.00%	0.00%	0.00%	1.06%	0.00%	0.00%	0.00%	0.00%	0.00%
	14.23%	9.36%	5.64%	1.55%	0.75%	5.56%	26.85%	2.22%	65.04%	0.00%	9.87%
Zone 9											
Armstrong Industrial Estate, Whitworth Road, Washington, NE37 1PP	0.28%	0.00%	0.00%	2.65%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Concord Village Centre	0.87%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	12.35%	1.13%	0.00%
Toby Carvery Washington, Emerson Road, Washington, NE37 1LE	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Washington Retail Park (Peel Centre), Washington, NE37 2PA	0.11%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.74%	0.00%	0.00%	0.00%
	1.26%	0.00%	0.00%	2.65%	0.00%	0.00%	0.00%	0.74%	0.00%	12.35%	1.13%
Zone 10											
Castletown Village Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
High Southwick Local Centre, Sunderland	0.42%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.42%
Hylton Castle Estate, Sunderland, SR5 3PT	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Hylton Riverside Retail Park, Wessington Way, Sunderland											

Table 5a: Estimated Capacity for Additional Café/Restaurant in South Tyneside Authority Area

Year	Benchmark Turnover (£m) ¹	Available Expenditure (£m) ²	Exp. with 5% Inflow (£m)	Surplus Expenditure (£m)
2023	75.7	71.9	75.7	0.0
2025	76.3	71.9	75.7	-0.6
2030	77.7	73.0	76.8	-0.9
2035	78.5	78.6	82.8	4.3
2040	79.3	79.7	83.9	4.6
Study Area Market Share (%)		42.9		

Notes:

- a. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
- b. Assumes constant market share claimed by South Tyneside facilities of 42.9% of Study Area expenditure

Table 5b: Gross Quantitative Capacity for Additional Café and Restaurant in South Tyneside Authority Area

Year	Surplus Expenditure (£m)	Floorspace Capacity (sq.m)
2023	0.0	0.0
2025	-0.6	-100
2030	-0.9	-100
2035	4.3	500
2040	4.6	600

Notes:

- a. Average sales density assumed to be £8,512 per sq.m at 2023 as derived from Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
- b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure

Table 6: Population and Alcoholic Drinks Expenditure Per Capita

Zone	Population					Per Capita Expenditure - Alcoholic Drinks (£)					
	2023	2025	2030	2035	2040	2021	2023	2025	2030	2035	2040
1	27,260	27,341	27,638	28,024	28,431	327	381	381	384	412	416
2	51,470	51,774	52,305	52,584	52,863	289	337	336	339	364	368
3	24,800	25,017	25,506	25,911	26,324	283	330	329	332	356	360
4	22,635	22,780	23,044	23,403	23,766	291	339	339	342	366	370
5	6,404	6,464	6,580	6,660	6,801	307	358	357	361	387	390
6	6,710	6,737	6,811	6,858	6,861	410	478	477	482	516	521
7	34,000	33,943	33,893	33,920	34,003	291	339	339	342	366	370
8	28,958	28,950	28,867	28,662	28,214	408	476	475	479	514	519
9	19,989	20,021	20,047	20,079	20,158	273	318	318	321	344	347
10	34,010	33,980	33,867	33,797	33,717	248	289	289	291	312	315
Total	139,279	140,113	141,884	143,440	145,046						

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Per capita expenditure derived from Experian MMG3 data (2023 report)
- c. Population derived from Experian MMG3 data (2023 report)
- e. Per capita expenditure projected forward using forecast growth rates taken from Figure 1a of Experian Retail Planner Briefing Note 20

2021 Prices

South Tyneside Council
Nexus Planning

Table 7: Total Available Alcoholic Drink Expenditure

Zone	Expenditure (£m)					Growth (£m)
	<i>Alcoholic Drinks</i>					
	2023	2025	2030	2035	2040	2023-2040
1	10.4	10.4	10.6	11.5	11.8	1.4
2	17.3	17.4	17.8	19.1	19.4	2.1
3	8.2	8.2	8.5	9.2	9.5	1.3
4	7.7	7.7	7.9	8.6	8.8	1.1
5	2.3	2.3	2.4	2.6	2.7	0.4
6	3.2	3.2	3.3	3.5	3.6	0.4
7	11.5	11.5	11.6	12.4	12.6	1.0
8	13.8	13.7	13.8	14.7	14.6	0.9
9	6.4	6.4	6.4	6.9	7.0	0.6
10	9.8	9.8	9.9	10.6	10.6	0.8
Total	49.1	49.3	50.4	54.6	55.8	6.6

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1

2021 Prices

Table 8: Cafe and Restaurant Patterns

Destination	Total Alcoholic Drinks (%)	Zone 1 Alcoholic Drinks (%)	Zone 2 Alcoholic Drinks (%)	Zone 3 Alcoholic Drinks (%)	Zone 4 Alcoholic Drinks (%)	Zone 5 Alcoholic Drinks (%)	Zone 6 Alcoholic Drinks (%)	Zone 7 Alcoholic Drinks (%)	Zone 8 Alcoholic Drinks (%)	Zone 9 Alcoholic Drinks (%)	Zone 10 Alcoholic Drinks (%)
Zone 1											
Armstrong's Bar, Stanhope Road, South Shields, NE33 4BQ	0.10%	0.91%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Bar Blue Bistro, Western Approach, South Shields, NE33 5Q5	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Chichester Arms, Chichester Road, South Shields, NE33 4AA	0.18%	0.00%	1.00%	1.81%	0.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Colmans Seafood Temple, Sea Road, South Shields, NE33 2LD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Frederick Street District Centre, South Shields	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Haven Point, Pier Parade, South Shields, NE33 2J5	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Laygate Local Centre, South Shields	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Little Haven Hotel, River Drive, South Shields, NE33 1LH	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
New Crown Hotel, Mowbray Road, South Shields, NE33 3NG	0.36%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.28%	0.00%	0.00%
Ocean Beach Pleasure Park, Sea Road, South Shields, NE33 2LD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Platform 33, Sea Road, South Shields, NE 33 2LD	0.51%	0.00%	0.00%	0.00%	5.20%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sambuca South Shields, The Dunes, Sea Road, South Shields, NE33 2LD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sand Dancer, Sea Road, South Shields, NE33 2LD	0.38%	2.56%	0.00%	1.15%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Shields Snooker Centre, Chichester Road, South Shields, NE33 4AF	0.28%	2.56%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Smuggler Cove Golf, South Foreshore, South Shields, NE33 2LA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
South Shields Town Centre	19.52%	49.88%	59.12%	25.23%	0.75%	10.17%	7.67%	0.71%	4.56%	7.68%	1.65%
Station Road, South Shields	0.35%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.21%	0.00%	0.00%
The Ashley, Stanhope Road, South Shields, NE33 45S	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The New Sundial, Sea Road, South Shields, NE33 2LD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Westoe Local Centre, South Shields	2.31%	14.40%	10.46%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	24.98%	70.32%	70.65%	26.38%	5.95%	10.17%	7.67%	9.05%	7.68%	1.65%	
Zone 2											
Bamburgh Pub, Bamburgh Avenue, South Shields, NE34 65S	0.62%	0.00%	3.67%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Boldon Lane Local Centre, South Shields	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Man V Food, Hudson Street, South Shields, NE34 0AD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
McDonald's, Newcastle Road, Jarrow, South Shields, NE34 9QD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Namaste Indian Restaurant & Kings Prosecco Lounge, King George Road, South Shields, NE34 8AQ	0.07%	0.00%	0.00%	0.00%	2.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Bamburgh, Bamburgh Avenue, South Shields, NE34 65S	0.18%	0.00%	1.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Grey Hen, Temple Park Road, South Shields, NE34 0EN	0.10%	0.91%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Nook Local Centre, South Shields, NE34 7LZ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Ship Inn, Sunderland Road, South Shields, NE34 6NQ	0.18%	0.00%	1.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Vigilant Inn, Sunderland Road, South Shields, NE34 6AE	0.10%	0.91%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Whiteleas Local Centre, South Shields	0.18%	0.00%	1.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	1.42%	1.82%	6.90%	0.00%	2.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Zone 3											
Hive Coffee Company, Hall House, Church Bank, Jarrow, NE32 3DY	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Jarrow Town Centre	1.19%	0.00%	0.00%	11.81%	0.75%	2.00%	1.37%	0.00%	0.00%	0.00%	0.00%
Monkton Village Centre	1.30%	0.00%	0.00%	15.24%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Primrose Hill Local Centre, Jarrow	0.28%	0.00%	0.00%	3.22%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Prince of Wales, Cal Close Lane, Jarrow, NE32 45X	0.61%	0.00%	0.00%	7.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Tino's Italian Restaurant, Fellgate Avenue, Jarrow, NE32 4LZ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	3.37%	0.00%	0.00%	37.39%	0.75%	2.00%	1.37%	0.00%	0.00%	0.00%	0.00%
Zone 4											
Caledonian Hotel, Lyon Street, Hebburn, NE31 1DB	0.25%	0.00%	0.00%	0.00%	2.57%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Cock Crow Inn, Mill Lane, Hebburn, NE31 2EY	0.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.71%	0.00%	0.00%	0.00%
Dougle's Tavern, Blackett Street, Hebburn, NE31 1ST	0.58%	0.00%	3.03%	0.00%	0.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Elmfield Social Club & Institute, Campbell Park Road, Hebburn, NE31 2ED	0.45%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.44%	0.00%	0.00%	0.00%
Hebburn Sports Club, South Drive, Newcastle, NE31 1UN	0.42%	0.00%	0.00%	0.00%	4.30%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Hebburn Town Centre	5.89%	3.11%	3.67%	1.15%	49.55%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Jordans, Brighton Parade, Hebburn, NE31 2AB	0.25%	0.00%	0.00%	0.00%	2.57%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Longship, Ushaw Road, Hebburn, NE31 2YA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Longship, Ushaw Road, Hebburn, NE31 2YA	0.21%	0.00%	0.00%	0.00%	2.19%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Mill Tavern, Mill Lane, Hebburn, NE31 2EU	0.33%	0.00%	0.00%	3.91%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	8.52%	3.11%	6.70%	5.05%	61.93%	0.00%	3.15%	0.00%	0.00%	0.00%	0.00%
Zone 5											
Boldon Colliery Village Centre	1.69%	0.00%	1.08%	1.15%	0.00%	29.88%	2.72%	0.00%	2.21%	0.00%	0.00%
Boldon Leisure Park, Abingdon Road, Boldon, NE35 9PB	0.28%	0.00%	0.00%	3.32%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	1.97%	0.00%	1.08%	4.47%	0.00%	29.88%	2.72%	0.00%	2.21%	0.00%	0.00%
Zone 6											
Boldon Golf Club, Dipe Lane, East Boldon, NE36 0PQ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
East Boldon Village Centre	2.65%	0.00%	0.00%	1.15%	0.00%	23.45%	44.18%	0.00%	4.41%	0.00%	0.00%
West Boldon Village Centre	0.93%	0.00%	0.00%	1.15%	0.00%	6.33%	18.69%	0.00%	0.79%	0.00%	0.00%
	3.58%	0.00%	0.00%	1.15%	0.00%	29.77%	62.88%	0.00%	5.20%	0.00%	0.00%
Zone 7											
Bill Quay Local Centre, Gateshead	0.21%	0.00%	0.00%	0.00%	2.19%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Felling Town Centre	2.64%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	14.43%	0.00%	0.00%	0.00%
Fewster Square, Gateshead	0.50%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.72%	0.00%	0.00%	0.00%
Heworth Golf Club, Gingling Gate, Heworth, Gateshead, NE10 8XY	0.10%	0.00%	0.00%	1.15%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
High Heworth Local Centre, Gateshead	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Pelaw Local Centre, Gateshead	0.82%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.51%	0.00%	0.00%	0.00%
The Eagle, Glynnfells, Gateshead, NE10 8RH	0.90%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.93%	0.00%	0.00%	0.00%
The Lakeside Inn, Leam Lane, A194, Gateshead, NE10 8YD	1.59%	0.00%	0.00%	1.15%	2.19%	0.00%	0.00%	7.00%	0.00%	0.00%	0.00%
Wardley Local Centre, Gateshead	0.78%	0.00%	0.00%	0.00%	2.87%	0.00%	0.00%	2.72%	0.00%	0.00%	0.00%
Windy Nook Local Centre	0.58%	0.00%	0.00%	0.00%	2.19%	0.00%	0.00%	2.01%	0.00%	0.00%	0.00%
	8.12%	0.00%	0.00%	2.29%	9.43%	0.00%	0.00%	38.32%	0.00%	0.00%	0.00%
Zone 8											
Balinf, Dovecliff Road, Seaburn, Sunderland, SR6 8LS	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Cleaton Village Centre	3.65%	0.00%	0.00%	1.15%	0.00%	2.84%	0.00%	0.00%	21.85%	0.00%	0.00%
Fulwell Local Centre, Sunderland	1.25%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	7.88%	0.00%	0.00%	0.00%
Gateway Retail Park, Newcastle Road, Roker, Sunderland, SR6 0BW	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Morrisons, Lowry Road (off Whitburn Road), Seaburn, SR6 8AA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Roker Local Centre, Sunderland	1.07%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	6.77%	0.00%	0.00%	0.00%
Seaburn Dene Local Centre, Sunderland	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Seaburn Local Centre, Sunderland	4.50%	2.56%	0.00%	0.00%	0.00%	0.00%	0.00%	22.81%	3.78%	4.80%	0.00%
Whitburn Village Centre	0.46%	0.91%	0.00%	0.00%	0.00%	0.00%	0.00%	2.28%	0.00%	0.00%	0.00%
	10.94%	3.47%	0.00%	1.15%	0.00%	2.84%	0.00%	61.58%	3.78%	4.80%	
Zone 9											
Armstrong Industrial Estate, Whitworth Road, Washington, NE37 1PP	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Concord Village Centre	1.94%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	28.83%	1.65%	0.00%
Toby Carvery Washington, Emerson Road, Washington, NE37 1LE	0.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.34%	0.00%	0.00%
Washington Retail Park (Peel Centre), Washington, NE37 2PA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	2.02%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	30.17%	1.65%	
Zone 10											
Castletown Village Centre	0.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.65%
High Southwick Local Centre, Sunderland	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Hylton Castle Estate, Sunderland, SR5 3PT	0.04%	0.00%	0.00%	0.00%	0.00%	0.00%	1.37%	0.00%	0.00%	0.00%	0.00%
Hylton Riverside Retail Park, Wessington Way, Sunderland, SR5 3AB	0.02%	0.00%	0.00%	0.00%	0.00%	0.71%	0.00%				

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Table 9: Cafe and Restaurant Monetary Spend

Destination	Total Alcoholic Drinks (€m)	Zone 1 Alcoholic Drinks (€m)	Zone 2 Alcoholic Drinks (€m)	Zone 3 Alcoholic Drinks (€m)	Zone 4 Alcoholic Drinks (€m)	Zone 5 Alcoholic Drinks (€m)	Zone 6 Alcoholic Drinks (€m)	Zone 7 Alcoholic Drinks (€m)	Zone 8 Alcoholic Drinks (€m)	Zone 9 Alcoholic Drinks (€m)	Zone 10 Alcoholic Drinks (€m)
Study Area											
Zone 1											
Armstrong's Bar, Stanhope Road, South Shields, NE33 4BQ	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bar Blue Bistro, Western Approach, South Shields, NE33 5QS	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Chichester Arms, Chichester Road, South Shields, NE33 4AA	0.2	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Colmans Seafood Temple, Sea Road, South Shields, NE33 2LD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Frederick Street District Centre, South Shields	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Haven Point, Pier Parade, South Shields, NE33 2J5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Largate Local Centre, South Shields	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Little Haven Hotel, River Drive, South Shields, NE33 1LH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New Crown Hotel, Mowbray Road, South Shields, NE33 3NG	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0
Ocean Beach Pleasure Park, Sea Road, South Shields, NE33 2LD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Platform 33, Sea Road, South Shields, NE33 2LD	0.4	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sambuca South Shields, The Dunes, Sea Road, South Shields, NE33 2LD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sand Dancer, Sea Road, South Shields, NE33 2LD	0.4	0.3	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Shields Snooker Centre, Chichester Road, South Shields, NE33 4AF	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Smuggler Cove Golf, South Foreshore, South Shields, NE33 2LA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
South Shields Town Centre	19.4	5.2	10.3	2.1	0.1	0.2	0.2	0.1	0.6	0.5	0.2
Station Road, South Shields	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0
The Ashley, Stanhope Road, South Shields, NE33 45S	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The New Sundial, Sea Road, South Shields, NE33 2LD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Westoie Local Centre, South Shields	3.3	1.5	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	24.6	7.3	12.3	2.2	0.5	0.2	0.2	0.1	1.2	0.5	0.2
Zone 2											
Bamburgh Pub, Bamburgh Avenue, South Shields, NE34 6SS	0.6	0.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Baldon Lane Local Centre, South Shields	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Man V Food, Hudson Street, South Shields, NE34 0AD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
McDonald's, Newcastle Road, Jarrow, South Shields, NE34 9QD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Namaste Indian Restaurant & Kings Prosecco Lounge, King George Road, South Shields, NE34 8AQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Bamburgh, Bamburgh Avenue, South Shields, NE34 6SS	0.2	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Grey Hen, Temple Park Road, South Shields, NE34 DEN	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Nook Local Centre, South Shields, NE34 7L2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Ship Inn, Sunderland Road, South Shields, NE34 6NQ	0.2	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Vigilant Inn, Sunderland Road, South Shields, NE34 6AE	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Whiteless Local Centre, South Shields	0.2	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	1.4	0.2	1.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Zone 3											
Hive Coffee Company, Hall House, Church Bank, Jarrow, NE32 3DY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Jarrow Town Centre	1.1	0.0	0.0	1.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0
Monkton Village Centre	1.2	0.0	0.0	1.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Primrose Hill Local Centre, Jarrow	0.3	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Prince of Wales, Carl Close Lane, Jarrow, NE32 4SX	0.6	0.0	0.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Tino's Italian Restaurant, Felgate Avenue, Jarrow, NE32 4LZ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	3.2	0.0	0.0	3.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0
Zone 4											
Caledonian Hotel, Lyon Street, Hebburn, NE31 1DB	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cook Crow Inn, Mill Lane, Hebburn, NE31 2EY	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0
Dougie's Tavern, Blackett Street, Hebburn, NE31 1ST	0.6	0.0	0.5	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0
Erinfield Social Club & Institute, Campbell Park Road, Hebburn, NE31 2ED	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0	0.0	0.0
Hebburn Sports Club, South Drive, Newcastle, NE31 1UN	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Hebburn Town Centre	4.9	0.3	0.6	0.1	3.8	0.0	0.0	0.0	0.0	0.0	0.0
Jordan, Brighton Parade, Hebburn, NE31 2AB	0.2	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0
Longship, Ushaw Road, Hebburn, NE31 2YA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Longship, Ushaw Road, Hebburn, NE31 2YA	0.2	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0
The Mill Tavern, Mill Lane, Hebburn, NE31 2EU	7.0	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	7.0	0.3	1.2	0.4	4.8	0.0	0.0	0.4	0.0	0.0	0.0
Zone 5											
Baldon Colliery Village Centre	1.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Baldon Leisure Park, Baldon Road, Baldon, NE35 9PB	0.3	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.3	0.0	0.0
	1.6	0.0	0.2	0.4	0.0	0.7	0.1	0.0	0.3	0.0	0.0
Zone 6											
Baldon Golf Club, Dip Lane, East Boldon, NE36 0PQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
East Boldon Village Centre	2.6	0.0	0.0	0.0	0.0	0.5	1.4	0.0	0.6	0.0	0.0
West Boldon Village Centre	0.9	0.0	0.0	0.1	0.0	0.1	0.6	0.0	0.1	0.0	0.0
	3.5	0.0	0.0	0.1	0.0	0.7	2.0	0.0	0.7	0.0	0.0
Zone 7											
Bill Quay Local Centre, Gateshead	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Felling Town Centre	1.7	0.0	0.0	0.0	0.0	0.0	0.0	1.7	0.0	0.0	0.0
Fewster Square, Gateshead	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0	0.0	0.0
Heworth Golf Club, Giggling Gate, Heworth, Gateshead, NE10 8XY	0.1	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
High Heworth Local Centre, Gateshead	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0	0.0	0.0
Pelaw Local Centre, Gateshead	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.0
The Eagle, Glynnfields, Gateshead, NE10 8RH	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.0	0.0
The Lakeside Inn, 11 Leam Lane, A134, Gateshead, NE10 8YD	1.1	0.0	0.0	0.1	0.2	0.0	0.0	0.8	0.0	0.0	0.0
Wardley Local Centre, Gateshead	0.5	0.0	0.0	0.0	0.2	0.0	0.0	0.3	0.0	0.0	0.0
Windy Nook Local Centre	0.4	0.0	0.0	0.0	0.2	0.0	0.0	0.2	0.0	0.0	0.0
	5.3	0.0	0.0	0.2	0.7	0.0	0.0	4.4	0.0	0.0	0.0
Zone 8											
Bellini, Dovedale Road, Seaburn, Sunderland, SR6 8LS	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cleaton Village Centre	3.2	0.0	0.0	0.1	0.0	0.1	0.0	0.0	3.0	0.0	0.0
Falwell Local Centre, Sunderland	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	0.0	0.0
Gateway Retail Park, Newcastle Road, Roker, Sunderland, SR6 0BW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Morrison's, Lowry Road (off Whitburn Road), Seaburn, SR6 8AA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Roker Local Centre, Sunderland	0.9	0.0	0.0	0.0	0.0	0.0	0.0	0.9	0.0	0.0	0.0
Seaburn Dene Local Centre, Sunderland	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Seaburn Local Centre, Sunderland	4.1	0.3	0.0	0.0	0.0	0.0	0.0	0.0	3.1	0.2	0.5
Whitburn Village Centre	0.4	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0	0.0
	9.7	0.4	0.0	0.1	0.5	0.1	0.0	0.0	8.5	0.2	0.5
Zone 9											
Armstrong Industrial Estate, Whitworth Road, Washington, NE37 1PP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Concord Village Centre	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.8	0.2
Toby Carvery, Washington, Emerson Road, Washington, NE37 1LE	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0
Washington Retail Park (Peel Centre), Washington, NE37 2PA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	2.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.2
Zone 10											
Castletown Village Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
High Southwick Local Centre, Sunderland	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2
Hylton Castle Estate, Sunderland, SR5 3PT	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Hylton Riverside Retail Park, Westington Way, Sunderland, SR5 3AB	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Miller & Carter, Newcastle Road, A1018, Sunderland, SR5 1JT	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Riverview Braserie at Stadium of Light, Sunderland, SR5 1SU	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Shipwrights Hotel & Riverside Pub, Ferryboat Lane, North Hylton, Sunderland, SR5 3HW	0.5	0.0	0.0	0.0	0.0						

Table 10a: Estimated Capacity for Additional Bars and Pubs in South Tyneside Authority Area

Year	Benchmark Turnover (£m) ¹	Available Expenditure (£m) ²	Exp. with 5% Inflow (£m)	Surplus Expenditure (£m)
2023	47.0	44.6	47.0	0.0
2025	47.4	44.7	47.0	-0.4
2030	48.2	45.3	47.7	-0.5
2035	48.7	48.8	51.4	2.6
2040	49.2	49.5	52.1	2.9
Study Area Market Share (%)		26.6		

Notes:

- a. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
- b. Assumes constant market share claimed by Manchester facilities of 26.6% of Study Area expenditure

Table 10b: Gross Quantitative Capacity for Additional Bars and Pubs in South Tyneside Authority Area

Year	Surplus Expenditure (£m)	Floorspace Capacity (sq.m)
2023	0.0	0
2025	-0.4	0
2030	-0.5	-100
2035	2.6	300
2040	2.9	300

Notes:

- a. Average sales density assumed to be £8,512 per sq.m at 2023 as derived from Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
- b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure

2021 Prices