Appendix 5: Quantitative Leisure Capacity Assessment

Table 1: Population and Café/Restaurant Expenditure Per Capita

		1	Population	1		Pe	r Capita Ex			d Restaura	nt
Zone	2023	2025	2030	2035	2040	2021	2023	(± 2025	E) 2030	2035	2040
	2023	2023	2000	2000	2040		2023	2023	2030	2033	2040
1	27,260	27,341	27,638	28,024	28,431	526	613	612	618	662	669
2	51,470	51,774	52,305	52,584	52,863	549	640	639	645	691	698
3	24,800	25,017	25,506	25,911	26,324	529	617	616	621	666	673
4	22,635	22,780	23,044	23,403	23,766	517	603	602	607	651	657
5	6,404	6,464	6,580	6,660	6,801	544	634	633	639	685	692
6	6,710	6,737	6,811	6,858	6,861	751	876	874	882	946	955
7	34,000	33,943	33,893	33,920	34,003	534	623	622	627	672	679
8	28,958	28,950	28,867	28,662	28,214	734	856	854	862	924	933
9	19,989	20,021	20,047	20,079	20,158	518	604	603	608	652	659
10	34,010	33,980	33,867	33,797	33,717	525	612	611	617	661	668
Total	256,236	257,007	258,558	259,898	261,138						

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Per capita expenditure derived from Experian MMG3 data (2023 report)
- c. Population derived from Experian MMG3 data (2023 report)
- e. Per capita expenditure projected forward using forecast growth rates taken from Figure 1a of Experian Retail Planner Briefing Note 20

Table 2: Total Available Café and Restaurant Expenditure

Zone			t ure (£m) Restaurant			Growth (£m)
	2023	2025	2030	2035	20340	2023-2040
1	16.7	16.7	17.1	18.6	19.0	2.3
2	33.0	33.1	33.7	36.3	36.9	3.9
3	15.3	15.4	15.8	17.3	17.7	2.4
4	13.6	13.7	14.0	15.2	15.6	2.0
5	4.1	4.1	4.2	4.6	4.7	0.6
6	5.9	5.9	6.0	6.5	6.6	0.7
7	21.2	21.1	21.3	22.8	23.1	1.9
8	24.8	24.7	24.9	26.5	26.3	1.5
9	12.1	12.1	12.2	13.1	13.3	1.2
10	20.8	20.8	20.9	22.3	22.5	1.7
Total	167.4	167.6	170.1	183.2	185.7	18.3

Notes:

a. Zones based on the postcode sectors as set out in the main Study

b. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1

Table 3: Cafe and Restaurant Patterns

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	Total Café/Restaurant ((%)	Zone 1 Café/Restaurant (%)	Zone 2 Café/Restaurant (%)	Zone 3 Café/Restaurant (%)	Zone 4 Café/Restaurant (%)	Zone 5 Café/Restaurant (%)	Zone 6 Café/Restaurant (%)	Zone 7 Café/Restaurant (%)	Zone 8 Café/Restaurant (%)	Zone 9 Café/Restaurant ((%)	Zone 10 Café/Restaurant (%)
Study Area Zone 1											
Armstrong's Bar, Stanhope Road, South Shields, NE33 4BQ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Bar Blue Bistro, Western Approach, South Shields, NE33 SQS Chichester Arms, Chichester Road, South Shields, NE33 4AA	0.35% 0.00%	0.00% 0.00%	0.81% 0.00%	0.78% 0.00%	0.00% 0.00%	0.00% 0.00%	4.04% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%
Colmans Seafood Temple, Sea Road, South Shields, NE33 2LD Frederick Street District Centre, South Shields	1.20% 0.00%	0.00%	5.56% 0.00%	0.00% 0.00%	0.00%	2.05% 0.00%	0.00% 0.00%	0.74%	0.00%	0.00%	0.00%
Haven Point, Pier Parade, South Shields, NE33 2JS Laygate Local Centre, South Shields	0.14% 0.50%	0.00% 0.00%	0.00% 2.27%	0.00% 0.78%	0.00% 0.00%	5.04% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%
Little Haven Hotel, River Drive, South Shields, NE33 1LH	0.08%	0.69% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
New Crown Hotel, Mowbray Road, South Shields, NE33 3NG Ocean Beach Pleasure Park, Sea Road, South Shields, NE33 2LD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Platform 33, Sea Road, South Shields, NE33 2LD Sambuca South Shields, The Dunes, Sea Road, South Shields, NE33 2LD	0.42%	0.00%	0.00% 2.27%	0.00%	5.20% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sand Dancer, Sea Road, South Shields, NE33 2LD Shields Snooker Centre, Chichester Road, South Shields, NE33 4AF	0.00%	0.00% 0.00%	0.00% 0.00%								
Smuggler Cove Golf, South Foreshore, South Shields, NE33 2LA South Shields Town Centre	0.00% 20.89%	0.00% 54.19%	0.00% 41.04%	0.00% 16.06%	0.00% 9.14%	0.00% 20.46%	0.00% 10.59%	0.00% 6.46%	0.00% 6.09%	0.00% 17.64%	0.00% 5.45%
Station Road, South Shields	0.29%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.97%	0.00%	0.00%
The Ashley, Stanhope Road, South Shields, NE33 4SS The New Sundial, Sea Road, South Shields, NE33 2LD	0.00%	0.00%	0.00% 2.34%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Westoe Local Centre, South Shields	2.43% 27.16%	6.81% 61.68%	8.64% 62.92%	0.00% 17.61%	0.00% 14.33%	0.00% 27.55%	0.00% 14.63%	0.00% 7.20%	0.00% 8.06%	0.00% 17.64%	0.00% 5.45%
Zone 2											
Bamburgh Pub, Bamburgh Avenue, South Shields, NE34 6SS	0.51%	0.00%	2.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Boldon Lane Local Centre, South Shields Man V Food, Hudson Street, South Shields, NE34 OAD	0.24% 0.56%	0.00% 0.00%	0.00% 0.00%	2.25% 5.35%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%
McDonald's, Newcastle Road, Jarrow, South Shields, NE34 9QD Namaste Indian Restaurant & Kings Prosecco Lounge, King George Road, South Shields, NE34 8AQ	0.02% 0.94%	0.00% 1.93%	0.00% 2.27%	0.00% 2.18%	0.00%	0.73% 2.05%	0.00%	0.00%	0.00%	0.00%	0.00%
The Bamburgh, Bamburgh Avenue, South Shields, NE34 6SS The Grey Hen, Temple Park Road, South Shields, NE34 0EN	0.00%	0.00% 0.69%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%
The Nook Local Centre, South Shields, NE34 7LZ	0.68%	0.00%	3.07%	0.00%	0.00%	0.00%	0.00%	0.00%	0.70%	0.00%	0.00%
The Ship Inn, Sunderland Road, South Shields, NE34 6NQ The Vigilant Inn, Sunderland Road, South Shields, NE34 6AE	0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%
Whiteleas Local Centre, South Shields	0.00% 3.03%	0.00% 2.62%	0.00% 8.09%	0.00% 9.78%	0.00%	0.00% 2.78%	0.00% 0.00%	0.00% 0.00%	0.00% 0.70%	0.00%	0.00%
7oo 2	3.03/6	2.02/0	3.03/6	3.76/6	0.0076	2.70/0	J.00/8	3.00%	3.70%	0.00%	3.00%
Zone 3 Hive Coffee Company, Hall House, Church Bank, Jarrow, NE32 3DY	0.06%	0.00%	0.00%	0.00%	0.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Jarrow Town Centre Monkton Village Centre	1.03% 1.08%	0.00% 0.00%	0.00% 2.34%	3.42% 0.78%	5.90% 6.88%	5.77% 0.00%	1.06% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%
Primrose Hill Local Centre, Jarrow The Prince of Wales. Calf Close Lane. Jarrow. NE32 45X	0.31% 0.00%	0.00% 0.00%	0.00%	2.95% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00% 0.00%	0.00%
The Prince of Wales, Cair Close Lane, Jarrow, NE32 45X Tino's Italian Restaurant, Fellgate Avenue, Jarrow, NE32 4LZ	0.23%	0.00%	0.00%	2.18%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	2.71%	0.00%	2.34%	9.33%	13.52%	5.77%	1.06%	0.00%	0.00%	0.00%	0.00%
Zone 4 Caledonian Hotel, Lyon Street, Hebburn, NE31 1DB	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Cock Crow Inn, Mill Lane, Hebburn, NE31 2EY	0.28%	0.00%	0.00%	2.65%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Dougie's Tavern, Blackett Street, Hebburn, NE31 1ST Elmfield Social Club & Institute, Campbell Park Road, Hebburn, NE31 2ED	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%
Hebburn Sports Club, South Drive, Newcastle, NE31 1UN Hebburn Town Centre	0.00% 3.17%	0.00% 2.35%	0.00%	0.00% 1.55%	0.00% 30.79%	0.00%	0.00% 0.00%	0.00% 1.48%	0.00%	0.00%	0.00%
Jordans, Brighton Parade, Hebburn, NE31 2AB	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Longship, Ushaw Road, Hebburn, NE31 2YA The Longship, Ushaw Road, Hebburn, NE31 2YA	0.06%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.75% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%
The Mill Tavern, Mill Lane, Hebburn, NE31 2EU	0.00% 3.51%	0.00% 2.35%	0.00%	0.00% 4.19%	0.00% 31.55%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Zone S											
Boldon Colliery Village Centre	1.66%	2.35% 0.00%	0.81%	6.12%	0.00%	17.10%	4.24%	0.00%	0.00%	0.00%	0.00%
Boldon Leisure Park, Abingdon Road, Boldon, NE35 9PB	0.24% 1.90%	2.35%	0.00% 0.81%	2.25% 8.37%	0.00% 0.00%	0.00% 17.10%	0.00% 4.24%	0.00%	0.00%	0.00%	0.00% 0.00%
Zone 6											
Boldon Golf Club, Dipe Lane, East Boldon, NE36 OPQ East Boldon Village Centre	0.00%	0.00%	0.00%	0.00% 0.78%	0.00%	0.00% 4.90%	0.00% 18.77%	0.00%	0.00%	0.00%	0.00%
West Boldon Village Centre	0.58% 1.43%	0.00% 0.00%	0.00% 0.00%	3.42% 4.20%	0.00% 0.00%	5.77% 10.67%	2.12% 20.89%	0.00% 0.00%	0.00% 0.70%	0.00% 0.00%	0.00% 0.00%
	1.43/6	0.00%	0.00%	4.20%	0.00%	10.07 /6	20.0370	0.00%	0.70%	0.00%	0.00%
Zone 7 Bill Quay Local Centre, Gateshead	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Felling Town Centre Fewster Square, Gateshead	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Heworth Golf Club, Gingling Gate, Heworth, Gateshead, NE10 8XY High Heworth Local Centre, Gateshead	0.00% 0.42%	0.00% 0.00%	0.00% 2.27%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%		0.00% 0.00%	0.00%
Pelaw Local Centre, Gateshead	0.18%	0.00%	0.00%	0.00%	2.19%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The Eagle, Glynfellis, Gateshead, NE10 8RH The Lakeside Inn, Leam Lane, A194, Gateshead, NE10 8YD	0.00%	0.00%	0.00%	0.00% 0.78%	0.00% 2.19%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Wardley Local Centre, Gateshead Windy Nook Local Centre	0.25% 0.00%	0.00%	0.00%	0.78%	2.12% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Timely now cocal center	1.12%	0.00%	2.27%	1.55%	6.49%	0.00%	0.00%	0.00%		0.00%	0.00%
Zone 8											
Bellini, Dovedale Road, Seaburn, Sunderland, SR6 8LS Cleadon Village Centre	0.86% 4.35%	0.00% 3.31%	2.42% 0.81%	0.00% 0.78%	0.00% 0.75%	0.00% 0.73%	0.00% 1.06%	0.00% 0.00%	0.70% 24.31%	0.00% 0.00%	3.18% 0.00%
Fulwell Local Centre, Sunderland Gateway Retail Park, Newcastle Road, Roker, Sunderland, SR6 0BW	1.28% 0.38%	0.00%	0.81% 0.00%	0.00%	0.00%	0.00%	11.36% 0.00%	0.00%	4.70% 2.03%	0.00%	1.13%
Morrisons, Lowry Road (off Whitburn Road), Seaburn, SR6 8AA Roker Local Centre, Sunderland	0.02% 1.44%	0.00% 2.00%	0.00% 0.81%	0.00% 0.78%	0.00% 0.00%	0.73% 2.05%	0.00% 2.12%	0.00% 0.00%	0.00% 5.75%	0.00% 0.00%	0.00%
Seaburn Dene Local Centre, Sunderland	0.08%	0.69%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Seaburn Local Centre, Sunderland Whitburn Village Centre	5.79% 0.03%	2.68% 0.00%	0.81% 0.00%	0.00%	0.00%	2.05% 0.00%	11.25% 1.06%	2.22% 0.00%	27.54% 0.00%	0.00%	5.569 0.009
	14.23%	9.36%	5.64%	1.55%	0.75%	5.56%	26.85%	2.22%	65.04%	0.00%	9.879
Zone 9											
Armstrong Industrial Estate, Whitworth Road, Washington, NE37 1PP Concord Village Centre	0.28% 0.87%	0.00% 0.00%	0.00% 0.00%	2.65% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 12.35%	0.009 1.139
Toby Carvery Washington, Emerson Road, Washington, NE37 1LE Washington Retail Park (Peel Centre), Washington, NE37 2PA	0.00% 0.11%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.009
	1.26%	0.00%	0.00%	2.65%	0.00%	0.00%	0.00%	0.74%		12.35%	1.139
Zone 10											
Castletown Village Centre High Southwick Local Centre, Sunderland	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.009
Hylton Castle Estate, Sunderland, SRS 3PT Hylton Riverside Retail Park, Wessington Way, Sunderland, SRS 3AB	0.00%	0.00% 0.00%		0.00% 0.00%	0.009						
Miller & Carter, Newcastle Road, A1018, Sunderland, SR5 1JT	1.05%	0.00%	0.00%	2.65%	0.00%	0.73%	1.06%	0.00%	2.73%	0.00%	3.29%
Riverview Brasserie at Stadium of Light, Sunderland, SR5 1SU Shipwrights Hotel & Riverside Pub, Ferryboat Lane, North Hylton, Sunderland, SR5 3HW	0.00%	0.00% 0.00%		0.00% 0.00%	0.009						
Southwick Village Centre The Grange Hotel, Newcastle Road, Sunderland, SRS 1NR	1.03% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%	2.05% 0.00%	0.00% 0.00%	0.00% 0.00%	2.39% 0.00%	0.00% 0.00%	6.589
The Palm, Timber Beach Road, Sunderland, SR5 3XG The Wessington, Wessington Way, Castletown, Sunderland, SR5 3HR	0.00% 0.03%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00% 1.06%	0.00%	0.00%	0.00%	0.009
Town End Farm Local Centre, Sunderland	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Wearside Farm, Turbine Way, Sunderland, SR5 3NZ	0.85% 3.38%	0.00% 0.00%	0.00% 0.00%	0.00% 2.65%	0.00% 0.00%	0.00% 2.78%	0.00% 2.12%	0.00% 0.00%	0.00% 5.12%	1.14% 1.14%	8.29% 22.59%
Outside Survey Area											
Adventure Valley, Union Hall Farm, Durham, DH1 5SG Beamish Open Air Museum, Stanley, DH9 0RG	0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00% 0.00%	0.009
Berwick-upon-Tweed Town Centre	0.31%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.09%	0.00%	0.00%	0.00%
Birtley Town Centre Central London / West End	0.08% 0.06%	0.00% 0.00%	0.00%	0.78% 0.00%	0.00%	0.00% 2.12%	0.00%	0.00%	0.00%	0.00%	0.00%
Chester-le-Street Town Centre Chesters, Chester Road, Sunderland, SR4 7DR	0.07% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	1.14% 0.00%	0.009
Coast Road Retail Park, Norham Road, North Shields, NE29 7UJ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Consett Town Centre Corbridge Village Centre	0.07% 0.15%	0.00% 0.00%	0.00% 0.81%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%	1.14% 0.00%	0.00%
Cramlington Town Centre Dalscone Farm Fun, Edinburgh Road, Dumfries, DG1 1SE	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00% 0.00%	0.00%		0.00%	0.00%

Dinnington Village Centre 0.75% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.75% 0.73% 0.00% 0.00%	0.00%	5.12%	0.00%		
Eighton Banks Village Centre 0.43% 0.00% 0.00% Gateshead Town Centre 3.17% 0.00% 0.00% Golf Fang Newszetk, Walker Road, Newsastle, NEG 2HL 0.00% 0.00% 0.00% Gosforth Local Centre, Newszetle 0.14% 0.00% 0.00% 0.00% Graster Willage Centre 0.47% 0.00% 0.00% 0.00% Great Lumley Village Centre 0.07% 0.00% 0.00% 0.00% Haggerston Castle Holiday Park, Beal, Haggerston, TD15 2PA 0.00% 0.00% 0.00% Hecham Town Centre 0.02% 0.00% 0.00% 0.00% Jesmond Local Centre, Newszate 0.65% 0.00% 3.15% 0.00% Knedal Town Centre 0.02% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.75% 0.73% 0.00% 0.00% 0.00% 0.00%	0.00%			0.00%	0.00%
Gateshead Town Centre 3.17% 0.00	0.75% 0.73% 0.00% 0.00% 0.00% 0.00%	0.00%	0.00% 2.90%	0.70%	1.14%	0.00%
Golf Fang Newcastle, Walker Road, Newcastle, NE6 2HL 0.00% 0.00% 0.00% 0.00% Gosforth Local Centre, Newcastle 0.14% 0.00% 0.00% 0.00% Grasmere Willage Centre 0.07% 0.00% 0.00% 0.00% Great Lumley Village Centre 0.07% 0.00% 0.00% 0.00% Haggerston Castle Holidary Park, Beal, Haggerston, TD15 2PA 0.00% 0.00% 0.00% Hexham Town Centre 0.02% 0.00% 0.00% 0.00% Jesmond Local Centre, Newcastle 0.65% 0.00% 3.15% 0.00% Knedal Town Centre 0.02% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00%	0.00%	2.90% 18.44%	0.00%	0.00%	0.00%
Cosforth Local Centre, Newcastle 0.14% 0.00% 0.00% 0.00% Grasmere Village Centre 0.47% 0.00% 0.00% 0.00% Great Lumley Village Centre 0.00% 0.00% 0.00% 0.00% Haggerston Castle Holiday Park, Beal, Haggerston, TD15 2PA 0.00% 0.00% 0.00% 0.00% Hexham Town Centre 0.02% 0.00% 0.00% 0.00% 0.00% Jesmond Local Centre, Newcastle 0.65% 0.00% 0.00% 0.00% Knedal Town Centre 0.00% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Grasmere Village Centre 0.47% 0.00% 0.00% 4.43% Great Lumley Village Centre 0.07% 0.00% 0.00% 0.00% Haggerston Castle Holidary Park, Beal, Haggerston, TD15 2PA 0.00% 0.00% 0.00% 0.00% Hexham Town Centre 0.02% 0.00% 0.00% 0.00% Jesmond Local Centre, Newcastle 0.65% 0.00% 3.15% 0.00% Kendal Town Centre 0.02% 0.00% 0.00% 0.00%						
Great Lumley Village Centre 0.07% 0.00%		0.00%	0.00%	0.00%	2.29%	0.00%
Haggerston Castle Holiday Park, Beal, Haggerston, TD15 2PA 0.00% 0.00% 0.00% 0.00% Hexham Town Centre 0.02% 0.00% 0.00% 0.00% Jesmond Local Centre, Newcastle 0.65% 0.00% 3.15% 0.00% Kendal Town Centre 0.02% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Hexham Town Centre 0.02% 0.00% 0.00% 0.00% Jesmond Local Centre, Newcastle 0.65% 0.00% 3.15% 0.00% Kendal Town Centre 0.02% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	1.14%	0.00%
Jesmond Local Centre, Newcastle 0.65% 0.00% 3.15% 0.00% Kendal Town Centre 0.02% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Kendal Town Centre 0.02% 0.00% 0.00% 0.00%	0.00% 0.73%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.75% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00% 0.73%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Killingworth Town Centre 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Longbenton Local Centre, Newcastle 0.24% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	3.90%	0.00%
Longhirst Village Centre 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Low Fell Local Centre, Gateshead 1.63% 0.00% 0.00%	0.00% 0.00%	0.00%	9.43%	0.70%	2.29%	0.00%
Mamma Italia, Stannington Grove, Sunderland, SR2 9JT 0.31% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	3.29%
Manchester City Centre 0.00% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Metro Park West, Gateshead, NE11 9XS 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Metro Retail Park, Gateshead, NE11 9XU 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Metrocentre (indoor shopping mall), Gateshead, NE119YG 1.96% 0.00% 7.84% 0.78%	2.57% 0.00%	0.00%	0.00%	0.00%	3.32%	0.00%
Morpeth Town Centre 0.06% 0.00% 0.00%	0.75% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
New Herrington Village Centre 0.07% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	1.14%	0.00%
Newark-on-Trent Town Centre 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Newburn Activity Centre, Grange Road, Newburn, NE15 8ND 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Newcastle City Centre 15.28% 13.50% 6.14% 20.89%	22.71% 15.29%	10.50%	38.48%	6.45%	13.60%	3.29%
Newcastle Quayside 0.35% 0.00% 0.00%	2.94% 0.00%	0.00%	0.74%	0.00%	0.00%	0.00%
Newcastle Shopping Park, Fossway / Shields Road, Newcastle, NE6 2UJ 0.00% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
North Shields Town Centre 0.46% 0.00% 0.00% 0.78%	0.00% 2.49%	0.00%	2.09%	0.00%	0.00%	0.00%
Pallion Local Centre, Sunderland 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Pallion Retail Park, Woodbine Terrace, Sunderland, SR4 6TY 0.11% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	1.13%
Penrith Town Centre 0.00% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Penshaw Village Centre 0.30% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	3.18%
Ponteland Town Centre 0.37% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	2.53%	0.00%	0.00%	0.00%
Retail World Gateshead, Team Valley, NE11 0BD 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Rosyth Town Centre 0.30% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	3.18%
Royal Quays Outlet Shopping Centre, North Shields, NE29 6DW 0.48% 0.00% 0.00%	0.00% 0.00%	0.00%	2.53%	0.00%	0.00%	1.13%
Scarborough Town Centre 0.00% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Seaham Town Centre 0.07% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	1.14%	0.00%
Shildon Town Centre 0.00% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Silverlink Shopping Park, Coast Road, Wallsend, NE28 9ND 0.23% 1.93% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Skipton Town Centre 0.20% 0.00% 0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	3.22%	0.00%
South Heaton Local Centre. Newcastle 0,23% 0,00% 0,00% 2,18%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
South Heaton Local Centre, Newcastle 0.23% 0.00% 0.00% 2.18%	0.00% 0.00%	0.00%	0.00%	0.00%	1.14%	0.00%
South Heaton Local Centre, Newcastie 0.25% 0.00% 0.00% 2.15% 5.16%		0.00%	0.00%	0.00%	0.00%	0.00%
Stanley Town Centre 0.07% 0.00% 0.00% 0.00% Stannington Village Centre 0.00% 0.00% 0.00% 0.00%	0.00% 0.00%					
Stanley Town Centre 0.07% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Stanley Town Centre 0.07% 0.00% 0.00% 0.00% Stannington Village Centre 0.00% 0.00% 0.00% 0.00%		0.00% 18.67%	0.00%	0.00% 11.85%	0.00%	
Stanley Town Centre 0.07% 0.00% 0.00% Stannington Village Centre 0.00% 0.00% 0.00% Stockton-on-Tees Town Centre 0.23% 1.93% 0.00%	0.00% 0.00% 0.75% 3.51% 0.00% 0.00%					0.00%
Stanley Town Centre 0.0% 0.00% 0.00% 0.00% Stannington Village Centre 0.00% 0.00% 0.00% 0.00% Stockton-on-Tees Town Centre 0.23% 1.93% 0.00% 5.00% Sunderland City Centre 7.19% 2.35% 0.00% 5.29%	0.00% 0.00% 0.75% 3.51%	18.67%	0.00%	11.85%	0.00%	0.00% 41.32%
Stanley Town Centre 0.07% 0.00% 0.00% Stannington Village Centre 0.00% 0.00% 0.00% Stockton-on-Tees Town Centre 0.23% 1.93% 0.00% Sunderland City Centre 7.19% 2.35% 0.00% 5.29% Sunniside Village Centre 0.11% 0.00% 0.00% 0.00%	0.00% 0.00% 0.75% 3.51% 0.00% 0.00%	18.67% 0.00%	0.00% 0.74%	11.85% 0.00%	0.00% 0.00%	0.00% 41.32% 0.00%
Stanley Town Centre 0.07% 0.00% 0.00% 0.00% Stannington Village Centre 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 5.29% 5.00% 0.00%	0.00% 0.00% 0.75% 3.51% 0.00% 0.00% 0.00% 0.73%	18.67% 0.00% 0.00%	0.00% 0.74% 0.00%	11.85% 0.00% 0.00%	0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00%
Sanley Town Centre	0.00% 0.00% 0.75% 3.51% 0.00% 0.00% 0.00% 0.73% 0.00% 0.00%	18.67% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74%	11.85% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00%
Stanley Town Centre 0.07% 0.00% 0.00% 0.00% Stannington Village Centre 0.00% 0.00% 0.00% 0.00% Stockton-on-Tees Town Centre 0.02% 1.93% 0.00% 0.00% Sunderland City Centre 7.19% 2.35% 0.00% 0.00% Sunniside Village Centre 0.11% 0.00% 0.00% 0.00% The Davy Lad, William Doxford Centre, Sunderland, SR3 2NE 0.02% 0.00% 0.00% 0.00% The Galleries Retail Park, Parkway, Washington, KE38 7SO 0.11% 0.00% 0.00% 0.00% The Sun Inn, Bearnish, Stanley, DH9 GRG 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.75% 3.51% 0.00% 0.00% 0.00% 0.73% 0.00% 0.00% 0.00% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00%
Sanlety Now Centre	0.00% 0.00% 0.00% 0.75% 3.51% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 0.00% 1.13%
Sanley Town Centre 0.07% 0.00%	0.00% 0.00% 0.00% 0.75% 3.51% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 0.00% 1.13% 0.00%
Sanlety Now Centre 0.07% 0.00%	0.00% 0.00% 0.00% 0.75% 3.51% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00% 0.00% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 3.22%	0.00% 41.32% 0.00% 0.00% 0.00% 0.00% 1.13% 0.00% 0.00%
Sanley Town Centre 0.07% 0.00%	0.00% 0.00% 0.00% 0.75% 3.51% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00% 0.00% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 3.22% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 0.00% 1.13% 0.00% 0.00%
Sanlety Now Centre 0.07% 0.00%	0.00% 0.00% 3.51% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 0.00% 1.13% 0.00% 0.00% 0.00%
Stanlegt Nown Centre 0.07% 0.00%	0.00% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 1.13% 0.00% 0.00% 0.00%
Sanley Town Centre	0.00% 0.00% 0.00% 0.75% 3.51% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 1.06%	0.00% 0.74% 0.00% 0.74% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 3.22% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Sanley Town Centre	0.00% 0.00% 3.51% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 1.13% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Stanley Yown Centre	0.00% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 1.06% 0.00% 0.00%	0.00% 0.74% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 3.22% 0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Sanley Town Centre	0.00% 0.00% 0.00% 0.75% 0.51% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	11.85% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 3.22% 0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Stanley Town Centre	0.00% 0.00%	18.67% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	11.85% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0.00% 41.32% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Sanlety Now Centre	0.00% 0.00%	18.67% 0.00%	0.00% 0.74% 0.00% 0.74% 0.00% 0.	11.85% 0.00%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	0. 41 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.

Section Sect	South Typeside Council Nature Flanning											
Mary	Table 6: Cafe and Resignant Monetary Spend											
Mary	Evidentian	Total Cald/Mexiconant (Vine)	Jane 1 Cally/Breissmani (Km)	Zone 2 Calk/Emissrum (Km)	Zone S Calliffeniaurunk (Em)	Zone i Califfeetarum (Em)	Jame L Calli/Medisorani (Km)	Zone 6 Cally/Resissanses (Cm)	Jane 3 Calls/Mondaynani (Kim)	Zane & Cdb/Emissrum (Em)	Zana 6 Cali(Hanksuruni (Em)	Cald/Mediacrani (Sm)
Second color Seco	Souly does Sound											
Second color Seco	dermitrong's Sar, Stanbuyer Stead, Seath Stanish, MSSS 680 Sar Stan Strine, Windows Approach, Seath Shields, MSSS 605	66	80	63	0.0	60	60	63	80	60	0.0	66
Second color Seco	Oxidenter deva, Oxidenter Road, South Dicisis, MESI 444. Carlows Sanhard Implie, See Saud, South Dicisis, MESI 430. Carlows Sanhard Seed, Control Saudi Dicisis, MESI 430.	84 21 83	60	14	0.0 0.0	60 60	60 01	60	83	64	63 63	60
Second color Seco	Parent Paint, New Yorkship, Sauth Divisio, NESS 218. Lamater Saud Centre, Sauth Divisio.	63	60		83	60	63	60	80	- 11	82	63
Martin M	Little Rasen Relat, Nove Strine, Smith Shields, MESS 124 Siew Crown Relat, Membray Read, Smith Shields, MESS SHIE	61	60		0.0	60	60	60	80	84	03	60
Martin M	Committee of Pinneser Paris, for Enact, Goods Spinish, MESS 3.D. Pinthom SS, See Seed, South District, MESS 200 Franchise of State State Seed, Seed Seed Seed State State Seed.	67 67	60	80 87	0.0	67	60	00	80	66	03	00
Martin M	Same Dancer, See Read Smith Wolde, MSS 200 District George Centre, Cristman Smith Smith Smith, MSS 607	60	8.0 8.0	80	0.0 0.0	60	60	60	80	84	03	60
Martin M	Smuggler CoverGolf, Smath Sevenhare, Smoth Shields, MESS SUA Smoth Shields Team Center		8.1			13	68		14	13	31	11
Martin M	The John Louis Common Stand, South Daleds, NESS 455. The New John Louis Common Stand, South Daleds, NESS 455.		10		0.0 0.0	60	60	64	80 80	64 64	0.0	00
Martin M	Nimber Good Centre, South Shields	443	11	2.8 267	0.0 2.7	00 10	00 11	0.0	80 11	84 32	0.0	00 11
Second	Serve S		64	64	6.0	60	60		60	64	63	60
Second	Bolden Lens (anni Centre, fauth District Kan V Fauth Husbarn (anni Centre, fauth District Man V Fauth Husbarn (anni Centre Cauth District	0.3 0.8	10	10	0.1	60	60	60	20 20	- 12	03 03	60
Second	McConsolids, Newsonife Road, Levine, Louds División, MELE 8020 Nemsonimien Restaurant & Gings Processor Levings, Ging George Road, Gooth División, MELE 860	00 15	8.0	88 83	0.0 0.3	60	60 61	60 60	80	60 60	93	0.0 0.0
Second	The Bandurgh, Bandurgh Asmor South Shinks, MESA 605 The Grey Van, Temple Park Read, South Unideh, MESA 606	61	81	88	0.0 0.0	60	60	63	80	88	65	60
Second	The Birg Inn, Sunderland Seed, South District, MESS (BIS) The Variety Inn, Sunderland Seed, South District, MESS (BIS) The Variety Inn, Sunderland Seed, South District, MESS (BIS)	60	10 10	- 11	51 51	60	60	63	80 80	ii ii	53	63
Second	Whitefaces Level Centre, South Sharish	60 28	84	84 37	0.0 1.5	63	60 61	64	80 80	80	03 03	00 03
Second column	Jane 1	65	60	64	6.0	65	66	66	4.0	64	63	65
Second column	Januar Team Centre Mandan Village Centre	18	80 80	- 6	0.5 0.1	68	63	61	80 80	- E	53 53	65
Second	Printerus Hill Land Centre, Januar The Printer of Walles, Celf Clean January, NESS 45X	63		10			60 60	6-3 6-3		60 60		63
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SECTION OF COMPANY MATERIAL STATES AND ASSETS OF COMPANY MATERIAL STAT	Zone & Calledonian Holel, Jopen Street, Hebburn, NESS 208	60	80	88	8.0	60	60	60			0.0	60
SECTION OF COMPANY MATERIAL STATES AND ASSETS OF COMPANY MATERIAL STAT	Cont Crowline, Mill Lane, Hebburn, MISS 201 Dinger's Tarsen, Markett Green, Hebburn, MISS 507					60			80	60 60	0.0 0.0	60
SECTION OF COMPANY MATERIAL STATES AND ASSETS OF COMPANY MATERIAL STAT	common serva una una unatula Campini Park Raad, Hebbarn, MES 200 Pebbarn Sports Club, South Drive, Newsonia, MES 200 Rebbarn Sport Crairie	60 63	60 60	12	0.0 0.0 0.0	60 60	60 60	0.0 0.0	80 80	11	0.0 0.0	60
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March Marc		2.5	80	11	0.5	60	63	61 13	8.0	83	53 52	63
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New York Control of Co	Since 13 Cardinium Village Centre	63	80 80	64 64	0.0 0.0	60	60 60	60	80	20 20	63	63
New York Control of Co	High Smothanish Local Centre, Sunderland Hyllion Cantle Brisle, Sanderland, (MILBP)	68 65	8.0 8.0	10	0.0 0.0	60	60 60	60 63	80	64 64	03	0.8 0.0
New York Control of Co	Payline Norwisin Belai Faris, Westington Way, LunderLand, US, SMA United Extra Security Security Assistant, US, Life Norwisin Security Affection of Life Security SECURITY Norwisin Security Affection of Life Security SEC	18	80	10	0.0	60	60	81	80	87	83	67
New York Control of Co	Dispunição: Hainf & Krumskin Puls, Ferrylana Lane, North Hyllon, Sumbriand, UK SHW Southern's Village Centre	60 10				63	60 61			10 14		63 18
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Section Sect	Terminal Form Institution (Applications), consensus, co	63	80	11	53	63	60	65	80	11	53	
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The Control of Control	Pallian Retail Farty, Wassishine Terrans, Sunderland, WASTY Pennish Team Center	63	80 80	64 64	0.0	60	60	60	80	11	0.0	63
The Control of Control	Pensham Village Centre Pensham Village Centre	67	80	14	0.0	60	60	0.0	80	14	0.0	67
The Control of Control	Retail World Cateshaud Trans Valley MELI DBD Bergift Trans Center Bergift Trans Center	60 67	80 80	14	0.0 0.0	66	60	60	80	24 22	03 03	67
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Name Program 12 12 12 13 13 14 15 15 15 15 15 15 15	Brighter Teran Center South Piteston Local Center, Newsonite	0.6 0.5	80	- 11	0.0 0.1	60	60	60	80	- 11	0.6 0.0	60
March Marc	Gannington Village Centre Ganning on You Sugar Centre	63	60 63	- 11	53 53	60	60	63	80 80	- 11	0.0 0.0	65
**Particular formation (a)	Conderland City Centre Conntrol of Village Centre	141 02	84	64 64	0.0	61	61	11	2.0 0.2	23	0.0	24 00
A	The Despited, William Deslard Center, Sunderland, USS 268 The Galleries Betail Park, Perinana, Washington, MSS 752	6-3 0-2	80 80	8.0	0.0	6-0 0-0	60	0.0	8.0	88	0.0	00
Search	Inter user ran, manimo, manimo, DH 0461 Teley-Carrany Serom Fach, Curism Read, Yumdall, Sonderland, ISO 198 Trinsfers Sentil Fach, Sanderland, ISO 658 Trinsfers Sentil Fach, Sanderland, ISO 658	63	80	10	0.0 0.0	60	60 60	00 00	80	10	03 03	63
With A Marked M	Synamoush Souri Grobs Ultrantim Souri Crobs	67	80 80	6.0 6.0	0.0	63	60	60	2.0 2.0	60 60	0.0	60
See Age Age Age Age Age Age Age Age Age A	Unionia Inn, Conline Read, Wookington, NESS 700 Nullhamid Team Cambra	63	10	11	0.0 0.3	60	60	6.0	80	11	9.8	63
1	Washington Stein Centre West Auditant Village Centre West Auditant Village Centre	60	80 80	- 11	9.0	60	61 60	0.0 0.0	80	83	93 93	60
Windows and Entry Entries 63 63 63 63 63 63 63 6	Whichen Wilays Cente Whitey Say Team Cente	6.5	80 80		0.0	60		63	2.5 2.0	60 60	0.0	60
	Wirelander Lead Centre, Edwinhold North City Centre	61 00	60	8.0	0.0	60	60	0.0	80	8.0	0.0	60

Table 5a: Estimated Capacity for Additional Café/Restaurant in South Tyneside Authority Area

Year	Benchmark Turnover (£m) ¹	Available Expenditure (£m) ²	Exp. with 5% Inflow (£m)	Surplus Expenditure (£m)
2023	75.7	71.9	75.7	0.0
2025	76.3	71.9	75.7	-0.6
2030	77.7	73.0	76.8	-0.9
2035	78.5	78.6	82.8	4.3
2040	79.3	79.7	83.9	4.6
Study Area Market Share (%)	42.9		

Notes:

a. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
b. Assumes constant market share claimed by South Tyneside facilities of 42.9% of Study Area expenditure

Table 5b: Gross Quantitative Capacity for Additional Café and Restaurant in South Tyneside Authority Area

Year	Surplus Expenditure (£m)	Floorspace Capacity (sq.m)
2023	0.0	0.0
2025	-0.6	-100
2030	-0.9	-100
2035	4.3	500
2040	16	600

Notes:

a. Average sales density assumed to be £8,512 per sq.m at 2023 as derived from Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure

Table 6: Population and Alcoholic Drinks Expenditure Per Capita

		ı	Population	1			Per Capita	Expenditu (£		olic Drinks	
Zone	2023	2025	2030	2035	2040	2021	2023	2025	2030	2035	2040
1	27,260	27,341	27,638	28,024	28,431	327	381	381	384	412	416
2	51,470	51,774	52,305	52,584	52,863	289	337	336	339	364	368
3	24,800	25,017	25,506	25,911	26,324	283	330	329	332	356	360
4	22,635	22,780	23,044	23,403	23,766	291	339	339	342	366	370
5	6,404	6,464	6,580	6,660	6,801	307	358	357	361	387	390
6	6,710	6,737	6,811	6,858	6,861	410	478	477	482	516	521
7	34,000	33,943	33,893	33,920	34,003	291	339	339	342	366	370
8	28,958	28,950	28,867	28,662	28,214	408	476	475	479	514	519
9	19,989	20,021	20,047	20,079	20,158	273	318	318	321	344	347
10	34,010	33,980	33,867	33,797	33,717	248	289	289	291	312	315
Total	139,279	140,113	141,884	143,440	145,046						

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Per capita expenditure derived from Experian MMG3 data (2023 report)
- c. Population derived from Experian MMG3 data (2023 report)
- e. Per capita expenditure projected forward using forecast growth rates taken from Figure 1a of Experian Retail Planner Briefing Note 20

Table 7: Total Available Alcoholic Drink Expenditure

Zone		Expendit Alcoholi	tu re (£m) ic Drinks			Growth (£m)
	2023	2025	2030	2035	2040	2023-2040
1	10.4	10.4	10.6	11.5	11.8	1.4
2	17.3	17.4	17.8	19.1	19.4	2.1
3	8.2	8.2	8.5	9.2	9.5	1.3
4	7.7	7.7	7.9	8.6	8.8	1.1
5	2.3	2.3	2.4	2.6	2.7	0.4
6	3.2	3.2	3.3	3.5	3.6	0.4
7	11.5	11.5	11.6	12.4	12.6	1.0
8	13.8	13.7	13.8	14.7	14.6	0.9
9	6.4	6.4	6.4	6.9	7.0	0.6
10	9.8	9.8	9.9	10.6	10.6	0.8
Total	49.1	49.3	50.4	54.6	55.8	6.6

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1

Table 8: Cafe and Restaurant Patterns											
Destination	Total Alcoholic Drinks	Zone 1 Alcoholic Drinks	Zone 2 Alcoholic Drinks	Zone 3 Alcoholic Drinks	Zone 4 Alcoholic Drinks	Zone 5 Alcoholic Drinks	Zone 6 Alcoholic Drinks	Zone 7 Alcoholic Drinks	Zone 8 Alcoholic Drinks	Zone 9 Alcoholic Drinks	Zone 10 Alcoholic Drinks
Study Area	(%)	(%)	(20)	(%)	(%)	(20)	(29)	(20)	(%)	(%)	(2)
Zone 1 Armstrong's Bar, Stanhope Road, South Shields, NE33 4BQ	0.10%	0.91%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Bar Blue Bistro, Western Approach, South Shields, NE33 5QS Chichester Arms, Chichester Road, South Shields, NE33 4AA	0.00% 0.18%	0.00% 0.00%	0.00% 1.08%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%
Colmans Seafood Temple, Sea Road, South Shields, NE33 2LD Frederick Street District Centre, South Shields	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%
Haven Point, Pier Parade, South Shields, NE33 2JS Laygate Local Centre, South Shields	0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%
Little Haven Hotel, River Drive, South Shields, NE33 1LH New Crown Hotel, Mowbray Road, South Shields, NE33 3NG	0.00% 0.36%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 2.28%	0.00% 0.00%	0.00% 0.00%
Ocean Beach Pleasure Park, Sea Road, South Shields, NE33 2LD Platform 33, Sea Road, South Shields, NE33 2LD	0.00% 0.51%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00% 5.20%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%	0.00% 0.00%
Sambuca South Shields, The Dunes, Sea Road, South Shields, NE33 2LD Sand Dancer, Sea Road, South Shields, NE33 2LD	0.00%	0.00% 0.00% 2.56%	0.00%	0.00% 1.15%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%		0.00%
Shields Snooker Centre, Chichester Road, South Shields, NE33 4AF Smuggler Cove Golf, South Foreshore, South Shields, NE33 2LA	0.28% 0.00%	2.56%	0.00%	0.00%	0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%
South Shields Town Centre	19.52% 0.35%	49.88% 0.00%	59.12% 0.00%	25.23% 0.00%	0.75% 0.70%	10.17%	7.67% 0.00%	0.71% 0.00%	4.56% 2.21%	7.68%	1.65% 0.00%
Station Road, South Shields The Ashley, Stanhope Road, South Shields, NE33 4SS	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
The New Sundial, Sea Road, South Shields, NE33 2LD Westoe Local Centre, South Shields	0.00% 3.31% 24.98%	0.00% 14.40% 70.32%	10.46% 70.65%	0.00% 0.00% 26.38%	0.00% 0.00%	0.00% 0.00% 10.17%	0.00% 0.00% 7.67%	0.00% 0.00% 0.71%	0.00%	0.00%	0.00% 0.00% 1.65%
	24.98%	70.32%	70.65%	26.38%	5.95%	10.17%	7.6/%	0.71%	9.05%	7.68%	1.65%
Zone 2 Bamburgh Pub, Bamburgh Avenue, South Shields, NE34 6SS	0.62%	0.00%	3.67%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		0.00%
Boldon Lane Local Centre, South Shields Man V Food, Hudson Street, South Shields, NE34 0AD	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%		0.00% 0.00%
McDonald's, Newcastle Road, Jarrow, South Shields, NE34 9QD Namaste Indian Restaurant & Kings Prosecco Lounge, King George Road, South Shields, NE34 8AQ	0.00% 0.07%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 2.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%		0.00% 0.00%
The Bamburgh, Bamburgh Avenue, South Shields, NE34 6SS The Grey Hen, Temple Park Road, South Shields, NE34 0EN	0.18% 0.10%	0.00% 0.91%	1.08% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00%
The Nook Local Centre, South Shields, NE34 7LZ The Ship Inn, Sunderland Road, South Shields, NE34 6NQ	0.00% 0.18%	0.00% 0.00%	0.00% 1.08%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00% 0.00%
The Vigilant Inn, Sunderland Road, South Shields, NE34 6AE Whiteleas Local Centre, South Shields	0.10% 0.18%	0.91% 0.00%	0.00% 1.08%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00% 0.00%
	1.42%	1.82%	6.90%	0.00%	0.00%	2.00%	0.00%	0.00%	0.00%		0.00%
Zone 3 Hive Coffee Company, Hall House, Church Bank, Jarrow, NE32 3DY	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Jarrow Town Centre Monkton Village Centre	1.19% 1.30%	0.00%	0.00%	11.81% 15.24%	0.75% 0.00%	2.00% 0.00%	1.37% 0.00%	0.00%	0.00%	0.00%	0.00%
The Primrose Hill Local Centre, Jarrow The Prince of Wales, Calf Close Lane, Jarrow, NE32 4SX	0.28% 0.61%	0.00%	0.00%	3.22% 7.13%	0.00%	0.00%	0.00%	0.00%	0.00%		0.00%
Tine Prince or Wales, Cart Close Lane, Jarrow, NESZ 45X Tino's Italian Restaurant, Feligate Avenue, Jarrow, NE32 4LZ	0.00% 3.37%	0.00% 0.00% 0.00%	0.00%	7.13% 0.00% 37.39%	0.00% 0.00% 0.75%	0.00% 0.00% 2.00%	0.00% 0.00% 1.37%	0.00%	0.00%	0.00%	0.00%
Zone 4	3.3/%	0.00%	0.00%	37.39%	0.75%	2.00%	1.5/%	0.00%	0.00%	0.00%	0.00%
Caledonian Hotel, Lyon Street, Hebburn, NE31 1DB	0.25% 0.13%	0.00%	0.00%	0.00%	2.57% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Cock Crow Inn, Mill Lane, Hebburn, NE31 2EY Dougie's Tavern, Blackett Street, Hebburn, NE31 1ST	0.58%	0.00%	3.03%	0.00%	0.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Elmfield Social Club & Institute, Campbell Park Road, Hebburn, NE31 2ED Hebburn Sports Club, South Drive, Newcastle, NE31 1UN	0.45% 0.42%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 4.30%	0.00% 0.00%	0.00% 0.00%	2.44% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%
Hebburn Town Centre Jordans, Brighton Parade, Hebburn, NE31 2AB	5.89% 0.25%	3.11% 0.00%	3.67% 0.00%	1.15% 0.00%	49.55% 2.57%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%
Longship, Ushaw Road, Hebburn, NE31 2YA The Longship, Ushaw Road, Hebburn, NE31 2YA	0.00% 0.21%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 2.19%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%
The Mill Tavern, Mill Lane, Hebburn, NE31 2EU	0.33% 8.52%	0.00% 3.11%	0.00% 6.70%	3.91% 5.05%	0.00% 61.93%	0.00% 0.00%	0.00% 0.00%	0.00% 3.15%	0.00% 0.00%	0.00% 0.00%	0.00%
Zone 5											
Boldon Colliery Village Centre Boldon Leisure Park, Abingdon Road, Boldon, NE35 9PB	1.69% 0.28%	0.00% 0.00%	1.08% 0.00%	1.15% 3.32%	0.00% 0.00%	29.88% 0.00%	2.72% 0.00%	0.00%	2.21% 0.00%	0.00% 0.00%	0.00% 0.00%
	1.97%	0.00%	1.08%	4.47%	0.00%	29.88%	2.72%	0.00%	2.21%	0.00%	0.00%
Zone 6 Boldon Golf Club, Dipe Lane, East Boldon, NE36 DPQ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
East Boldon Village Centre West Boldon Village Centre	2.65% 0.93%	0.00%	0.00%	0.00% 1.15%	0.00% 0.00%	23.45% 6.33%	44.18% 18.69%	0.00%	4.41% 0.79%	0.00%	0.00%
	3.58%	0.00%	0.00%	1.15%	0.00%	29.77%	62.88%	0.00%	5.20%	0.00%	0.00%
Zone 7 Bill Quay Local Centre, Gateshead	0.21%	0.00%	0.00%	0.00%	2.19%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Felling Town Centre Fewster Square, Gateshead	2.64% 0.50%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00% 0.00%	14.43% 2.72%	0.00% 0.00%	0.00%	0.00% 0.00%
Heworth Golf Club, Gingling Gate, Heworth, Gateshead, NE10 8XY High Heworth Local Centre, Gateshead	0.10% 0.00%	0.00% 0.00%	0.00%	1.15% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00% 0.00%
Pelaw Local Centre, Gateshead The Eagle, Glynfellis, Gateshead, NE10 8RH	0.82%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.51% 4.93%	0.00%	0.00%	0.00%
The Lakeside Inn, Leam Lane, A194, Gateshead, NE10 8YD Wardley Local Centre, Gateshead	1.59%	0.00%	0.00%	1.15%	2.19%	0.00%	0.00%	7.00%	0.00%	0.00%	0.00%
Windy Nook Local Centre	0.78% 0.58% 8.12%	0.00%	0.00%	0.00%	2.19% 9.43%	0.00%	0.00%	2.72% 2.01% 38.32%	0.00%	0.00%	0.00%
	8.12%	0.00%	0.00%	2.29%	9.43%	0.00%	0.00%	36.32%	0.00%	0.00%	0.00%
Zone 8 Bellini, Dovedale Road, Seaburn, Sunderland, SR6 8LS	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		0.00%
Cleadon Village Centre Fulwell Local Centre, Sunderland	3.65% 1.25%		0.00% 0.00%	1.15% 0.00%	0.00% 0.00%	2.84% 0.00%	0.00% 0.00%	0.00% 0.00%		0.00%	
Gateway Retail Park, Newcastle Road, Roker, Sunderland, SR6 0BW Morrisons, Lowry Road (off Whitburn Road), Seaburn, SR6 8AA	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%
Roker Local Centre, Sunderland Seaburn Dene Local Centre, Sunderland	1.07% 0.00%	0.00% 0.00%	6.77% 0.00%	0.00%	0.00% 0.00%						
Seaburn Local Centre, Sunderland Whitburn Village Centre	4.50% 0.46%	0.91%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	2.28%	0.00%	0.00%
	10.94%	3.47%	0.00%	1.15%	0.00%	2.84%	0.00%	0.00%	61.58%	3.78%	4.80%
Zone 9 Armstrong Industrial Estate, Whitworth Road, Washington, NE37 1PP	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Concord Village Centre Toby Carvery Washington, Emerson Road, Washington, NE37 1LE	1.94% 0.08%	0.00% 0.00%	0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	28.83% 1.34%	1.65% 0.00%
Washington Retail Park (Peel Centre), Washington, NE37 2PA	0.00% 2.02%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%
Zone 10											
Castletown Village Centre High Southwick Local Centre, Sunderland	0.13% 0.00%	0.00%	0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%		1.65% 0.00%
Hylton Castle Estate, Sunderland, SR5 3PT Hylton Riverside Retail Park, Wessington Way, Sunderland, SR5 3AB	0.04% 0.02%	0.00%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.71%	1.37% 0.00%	0.00%		0.00%	
Miller & Carter, Newcastle Road, A1018, Sunderland, SR5 1JT	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Riverview Brasserie at Stadium of Light, Sunderland, SR5 1SU Shipwrights Hotel & Riverside Pub, Ferryboat Lane, North Hylton, Sunderland, SR5 3HW	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.80%
Southwick Village Centre The Grange Hotel, Newcastle Road, Sunderland, SRS 1NR	0.00% 0.73%	0.00%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00% 9.44%
The Palm, Timber Beach Road, Sunderland, SR5 3XG The Wessington, Wessington Way, Castletown, Sunderland, SR5 3HR	0.37%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		4.80% 0.00%
Town End Farm Local Centre, Sunderland Wearside Farm, Turbine Way, Sunderland, SRS 3NZ	0.49% 0.24%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	3.78%	0.00%
	2.39%	0.00%	0.00%	0.00%	0.00%	0.71%	1.37%	0.00%	0.00%	3.78%	26.99%
Outside Survey Area Adventure Valley, Union Hall Farm, Durham, DH1 5SG	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		0.00%
Beamish Open Air Museum, Stanley, DH9 ORG Berwick-upon-Tweed Town Centre	0.25% 0.37%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 2.01%	0.00% 0.00%		0.00% 0.00%
Birtley Town Centre Central London / West End	0.00% 0.29%	0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%	0.00%
Chester-le-Street Town Centre Chesters, Chester Road, Sunderland, SR4 7DR	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Coast Road Retail Park, Norham Road, North Shields, NE29 7UJ Consett Town Centre	0.44% 0.00% 0.25%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00% 0.00% 9.41%	0.00%	0.00%	0.00%	0.00% 0.00%
Corbridge Village Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Cramlington Town Centre Dalscone Farm Fun, Edinburgh Road, Dumfries, DG1 15E	0.02% 0.00%		0.00%	0.00% 0.00%	0.00% 0.00%	0.71% 0.00%	0.00%	0.00%	0.00%		
Dalton Park Outlet Shopping Centre, Murton, SR7 9HU	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

nnington Village Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0
urham City Centre	0.37%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.01%	0.00%	0.00%	0
ghton Banks Village Centre	0.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.34%	
ateshead Town Centre	3.53%	0.00%	0.00%	0.00%	0.75%	0.00%	0.00%	18.47%	0.00%	1.34%	0
olf Fang Newcastle, Walker Road, Newcastle, NE6 2HL	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0
osforth Local Centre, Newcastle	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0
asmere Village Centre	0.28%	0.00%	0.00%	3.32%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0
reat Lumley Village Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0
aggerston Castle Holiday Park, Beal, Haggerston, TD15 2PA	0.28%	2.56%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
exham Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
smond Local Centre, Newcastle	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
endal Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
bblesworth Village Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
lingworth Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
ngbenton Local Centre, Newcastle	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
nghirst Village Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
w Fell Local Centre, Gateshead	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
amma Italia, Stannington Grove, Sunderland, SR2 9JT	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
anchester City Centre	0.37%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
etro Park West, Gateshead, NE11 9XS	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
					0.00%	0.00%	0.00%				
etro Retail Park, Gateshead, NE11 9XU	0.00%	0.00%	0.00%	0.00%				0.00%	0.00%	0.00%	
etrocentre (indoor shopping mall), Gateshead, NE11 9YG	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
orpeth Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
ew Herrington Village Centre	0.00%							0.00%	0.00%	0.00%	
ewark-on-Trent Town Centre	0.08%	0.00%	0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	1.34% 0.00%	
ewburn Activity Centre, Grange Road, Newburn, NE15 8ND	0.00%			0.00%				0.00%	0.00%		
ewcastle City Centre	14.46%	12.96%	10.47%	18.82%	19.08%	10.52%	9.41%	29.04%	6.93%	13.30%	
ewcastle Quayside	0.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.71%	0.00%	0.00%	
ewcastle Shopping Park, Fossway / Shields Road, Newcastle, NE6 2UJ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
orth Shields Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Ilion Local Centre, Sunderland	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Ilion Retail Park, Woodbine Terrace, Sunderland, SR4 6TY	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
enrith Town Centre	0.21%	0.00%	0.00%	0.00%	2.12%	0.00%	0.00%	0.00%	0.00%	0.00%	
enshaw Village Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
onteland Town Centre	0.18%	0.00%	1.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
rtail World Gateshead, Team Valley, NE11 0BD	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
syth Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
yal Quays Outlet Shopping Centre, North Shields, NE29 6DW	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
arborough Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
aham Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
ildon Town Centre	0.12%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.79%	0.00%	
verlink Shopping Park, Coast Road, Wallsend, NE28 9ND	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
ipton Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
uth Heaton Local Centre, Newcastle	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
anley Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
annington Village Centre	0.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.71%	0.00%	0.00%	
ockton-on-Tees Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
inderland City Centre	7.93%	3.11%	3.13%	0.00%	0.00%	6.97%	3.83%	0.00%	14.26%	3.90%	
inniside Village Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
e Doxy Lad, William Doxford Centre, Sunderland, SR3 2NE	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
e Galleries Retail Park, Parkway, Washington, NE38 7SD	0.75%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.79%	0.00%	3.78%	
e Sun Inn, Beamish, Stanley, DH9 ORG	0.04%	0.00%	0.00%	0.00%	0.00%	0.00%	1.37%	0.00%	0.00%	0.00%	
by Carvery Barnes Park, Durham Road, Tunstall, Sunderland, SR2 7RB	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
imdon Street Retail Park, Sunderland, SR4 6AA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
nemouth Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
toxeter Town Centre	0.07%	0.00%	0.00%	0.00%	0.00%	2.00%	0.00%	0.00%	0.00%	0.00%	
ctoria Inn, Oxclose Road, Washington, NE38 7DJ	0.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.34%	
allsend Town Centre	0.38%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.07%	0.00%	0.00%	
assend rown centre	1.52%	0.00%	0.00%	0.00%	0.00%	2.43%	0.00%	0.00%	0.00%	23.00%	
est Auckland Village Centre	0.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.34%	
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
esterhope Local Centre, Newcastle											
hickham Village Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
hitley Bay Town Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
rekenton Local Centre, Gateshead	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
rk City Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	1										

Table 9: Cafe and Restaurant Monetary Spend

Destination	Total Alcoholic Drinks	Zone 1	Zone 2	Zone 3	Zone 4 Alcoholic Drinks	Zone 5	Zone 6 Alcoholic Drinks	Zone 7	Zone 8 Alcoholic Drinks	Zone 9	Zone 10 Alcoholic Drinks
Destination	Alcoholic Drinks (£m)	Alcoholic Drinks (£m)	Alcoholic Drinks (£m)	Alcoholic Drinks (£m)	Alcoholic Drinks (£m)	Alcoholic Drinks (£m)	Alcoholic Drinks (£m)				
Study Area	(2)	(====)	(=,	(=,	(=)	(=)	(=)	(=,	()	(=,	()
Newburn Activity Centre, Grange Road, Newburn, NE15 8ND	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Newcastle City Centre	11.9	1.3	1.8	1.5	1.5	0.2	0.3	3.4	1.0	0.8	0.0
Newcastle Quavside	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0
Newcastle Shopping Park, Fossway / Shields Road, Newcastle, NE6 2UJ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
North Shields Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pallion Local Centre, Sunderland	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pallion Retail Park. Woodbine Terrace, Sunderland, SR4 6TY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Penrith Town Centre	0.2	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0
Penshaw Village Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Ponteland Town Centre	0.2	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retail World Gateshead, Team Valley, NE11 0BD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rosyth Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Royal Quays Outlet Shopping Centre, North Shields, NE29 6DW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Scarborough Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Seaham Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Shildon Town Centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0
Silverlink Shopping Park, Coast Road, Wallsend, NE28 9ND	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Skipton Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
South Heaton Local Centre, Newcastle	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Stanley Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Stannington Village Centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0
Stockton-on-Tees Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sunderland City Centre	8.7	0.3	0.5	0.0	0.0	0.2	0.1	0.0	2.0	0.2	5.4
Sunniside Village Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Doxy Lad, William Doxford Centre, Sunderland, SR3 2NE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Galleries Retail Park, Parkway, Washington, NE38 7SD	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0	0.2	0.0
The Sun Inn, Beamish, Stanley, DH9 0RG	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Toby Carvery Barnes Park, Durham Road, Tunstall, Sunderland, SR2 7RB	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Trimdon Street Retail Park, Sunderland, SR4 6AA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Tynemouth Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Uttoxeter Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Victoria Inn, Oxclose Road, Washington, NE38 7DJ	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0
Wallsend Town Centre	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0
Washington Town Centre	1.5	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	1.5	0.0
West Auckland Village Centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0
Westerhope Local Centre, Newcastle	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Whickham Village Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Whitley Bay Town Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Wrekenton Local Centre, Gateshead	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
York City Centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Table 10a: Estimated Capacity for Additional Bars and Pubs in South Tyneside Authority Area

Year	Benchmark Turnover (£m) ¹	Available Expenditure (£m) ²	Exp. with 5% Inflow (£m)	Surplus Expenditure (£m)
2023	47.0	44.6	47.0	0.0
2025	47.4	44.7	47.0	-0.4
2030	48.2	45.3	47.7	-0.5
2035	48.7	48.8	51.4	2.6
2040	49.2	49.5	52.1	2.9
Study Area Market Share ((%)	26.6		

Notes:

- a. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 Leisure
- b. Assumes constant market share claimed by Manchester facilities of 26.6% of Study Area expenditure

Table 10b: Gross Quantitative Capacity for Additional Bars and Pubs in South Tyneside Authority Area

Year	Surplus Expenditure (£m)	Floorspace Capacity (sq.m)
2023	0.0	0
2025	-0.4	0
2030	-0.5	-100
2035	2.6	300
2040	2.9	300

Notes

- a. Average sales density assumed to be £8,512 per sq.m at 2023 as derived from Figure 2 of Experian Retail Planner Briefing Note 20 Leisure
- b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 Leisure